

**REQUEST FOR PROPOSAL (RFP)**

<b>RFP NUMBER</b>	<b>S0/665/03/2023</b>
<b>DATE ISSUED</b>	<b>20 March 2023</b>
<b>PROJECT NAME</b>	<b>To secure a 3 year contract for annual assessments of ISO 9001:2015 , ISO 14001:2015 and ISO 45001:2018 standards</b>
<b>CLOSING DATE AND TIME</b>	<b>28 March 2023 @ 11:00</b>
<b>NAME OF PROPOSER/TENDERER</b>	
<b>CSD SUPPLIER NUMBER (MA NUMBER)</b>	
<b>TELEPHONE NUMBER</b>	
<b>FAX NUMBER</b>	
<b>EMAIL ADDRESS</b>	
<b>PHYSICAL ADDRESS</b>	
<b>B-BBEE STATUS LEVEL OF CONTRIBUTION</b>	
<b>FULL NAME OF BIDDER OR HIS OR HER REPRESENTATIVE</b>	
<b>IDENTITY NUMBER</b>	
<b>POSITION OCCUPIED IN THE COMPANY (DIRECTOR, TRUSTEE, SHAREHOLDER)</b>	
<b>COMPANY REGISTRATION NUMBER</b>	
<b>TAX REFERENCE NUMBER</b>	
<b>VAT REGISTRATION NUMBER</b>	
<b>QUOTE PRICE (INCL VAT)</b>	

<b>SIGNATURE</b>	
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**Full details of directors / trustees / members / shareholders.**

Full Name	Identity Number	Personal Tax Reference Number	State Employee Number / Peral Number

## **A. BIDDER'S DISCLOSURE (SBD 4)**

### **1. PURPOSE OF THE FORM**

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### **2. Bidder's declaration**

- 2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
 .....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
 .....

### 3 DECLARATION

I, the undersigned, (name) .....  
 in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read, and I understand the contents of this disclosure;

- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature Date

.....  
Position Name of bidder

## **B. REQUEST FOR PROPOSAL TO SECURE A 3 YEAR CONTRACT FOR ANNUAL ASSESSMENTS OF ISO 9001:2015 , ISO 14001:2015 AND ISO 45001:2018 STANDARDS**

### **1. BACKGROUND TO SANSAS**

The South African National Space Agency (SANSAS) has a mandate, as outlined in the South African National Space Agency Act, 2008 (Act No 36 of 2008), to co-ordinate and integrate national space science and technology programmes and conduct long-term planning and implementation of space-related activities in South Africa, for the benefit of the citizens of South Africa

### **2. SCOPE OF WORK (TERMS OF REFERENCE)**

SANSAS requires a service provider to assess and certify ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018 standards. This will be a multi- site audit (SANSAS Space Operations (Hartbeeshoek), SANSAS Pretoria Site, Earth Observation (PTA), SANSAS Space Science (Cape Town), Space Programme Division (PTA) with effective head count of 100 employees.

Please note that physical Audit will only be at (SANSAS Space Operations in (Hartbeeshoek). Other sites will be Audited virtually.

Refer to the scope of work below:

#### **Year 1 (2023) Scope (proposed audit duration 3 days)**

ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Document Review  
ISO 9001: 2015 Certification Audit  
ISO 14001:2015 Certification Audit  
ISO 45001:2018 Certification Audit  
ISO 9001: 2015, ISO 14001:2015 & ISO 45001:2018 -Report Writing  
Follow Up Audit (1 day offsite)  
Annual certification /management fee  
Travel expenses

#### **Year 2 (2024) Scope (proposed audit duration 1.5 days)**

ISO 9001: 2015 – Surveillance Audit  
ISO 14001:2015 – Surveillance Audit  
ISO 45001:2018 – Surveillance Audit  
ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 -Report Writing  
Follow Up Audit (1 day offsite)  
Annual certification /management fee  
Travel expenses

### **Year 3 (2025) Scope (proposed audit duration 1.5 days)**

ISO 9001: 2015 – Surveillance Audit  
ISO 14001:2015 – Surveillance Audit  
ISO 45001:2018 – Surveillance Audit  
ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 -Report Writing  
Follow Up Audit (1 day offsite)  
Annual certification /management fee  
Travel expenses

**NB: Certification audits to be performed in line with IAF standards (ISO/IEC 17021-1**

#### **Important Additional Information**

- Service Providers must be registered member of South African National Accreditation System (SANAS and or IAF International Accreditation Forum (attach proof)
- Service Providers must have at least 7 years of experience in ISO SHEQ external Audit (attach proof).
- Successful service provider must be able to provide the service within 2 weeks after receiving the purchase order.
- Successful service provider must be able to provide proof of competency of the Lead auditor (Lead Auditor Certificates and CV's),
- Total Quote price must be inclusive of VAT, for VAT registered suppliers and travel cost.

**NB: Certification audits to be performed in line with IAF standards (ISO /IEC 17021-1**

#### **Important Additional Information**

- Service Providers must be registered member of South African National System SANAS and /or IAF International Accreditation Forum (attach proof)
- Service Providers must have at least 10 years of experience in similar field (Attach Company Profile)
- Successful service provider must be able to provide the service within 2 weeks after receiving the purchase order.
- Successful service provider must be able to provide proof of competency of the Lead auditor (Lead Auditor Certificates and CV's),
- Total Quote price must be inclusive of VAT, for VAT registered suppliers and travel cost.

## C. EVALUATION CRITERIA

SANSA promotes the concept of “best value” in the award of contracts, as opposed to merely looking for the cheapest price, which does not necessarily provide the best value. Best value incorporates the expertise, experience and technical proposal of the organisation and individuals who will be providing the service and the organisational capacity supporting the project team.

SANSA is committed to achieving Government's transformation objectives in terms of the Preferential Procurement Policy Framework Act.

The value of this bid is estimated not to exceed R1 million (all applicable taxes included) and therefore the **80/20** system shall be applicable.

**Please Note: the above amount (R1 million) is not the budgeted amount for this project, but it is the Treasury threshold for written price quotations.**

The procedure for the evaluation of responsive tenders is **price, functionality (quality) and preference** method. The evaluation of the bids will be conducted in the following two stages:

- Firstly, the assessment of quality will be done in terms of the evaluation criteria (Table 3) and the minimum threshold of **70 points** explained below. A bid will be disqualified if it fails to meet the minimum threshold for functionality as per the bid invitation.
- Thereafter, only the qualifying bids are evaluated in terms of the 80/20 preference points systems, where the 80 points will be used for price and the 20 points will be awarded to a bidder for attaining the specific goals in accordance with the Table below.



## 1. Preference

Specific goals for this RFP and number of points are indicated as per the table 1 below.

Proof of the specific goals below must be attached and submitted with the bid document in order to qualify for the preference points (specific goals).

**Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)**

**Table 1: Specific Goals and points**

The specific goals allocated points in terms of this RFP	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
BBEE status level of contributor	20	
<b>Total Points (Specific Goals)</b>	<b>20</b>	

B-BBEE status level contributor preference points will be allocated based on the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

## 2. Eligibility Criteria

To be eligible for the functionality, price and preferencing evaluation, the bidder must submit the following as per table 2 below.

If there is “**No**” on the Table 2 below, the bidder who didn't submit the required document (s) with their bid on the closing date will be disqualified and not evaluated for functionality/quality.

**Table 2: Eligibility Criteria (Mandatory)**

Criteria	Attached (Yes/No)	Comments
Proof of CSD Registration Summary Report with a compliant tax status		
Service Providers must be registered member of South African National Accreditation System SANAS for ISO Auditing and /or IAF International Accreditation Forum ( <b>Attach proof</b> )		
Service provider must provide their companies valid ISO accreditation certificate (ISO9001:2015, ISO 14001:2015 & ISO 45001:2018) ( <b>Attach proof</b> )		

## 3. Quality/Functionality:

Scores will be tabulated to 100 points. Respondents must score **70 points** and over to be assessed on their financial offer (Price) and preference (specific goals) score.

The allocation of points for the evaluation of quality/functionality is set out in Table 3 below.

**Table 3: Quality/Functionality Criteria**

Criteria	Maximum Points
Service provider must provide proof of competency of the Lead auditor (Lead Auditor Certificates and CV's and must have at least 10 years of experience).	40
Service Providers must have at least 7 years of experience in ISO SHEQ External Auditing.	30
Service provider to provide 3 reference letters of ISO SHEQ external Audit services in the last 3 years.	30
<b>Total evaluation points for quality</b>	<b>100</b>

**Evaluation criteria 1:**

**Description: Service provider must be able to provide proof of competency of the Lead auditor (Lead Auditor Certificates, CV's and must have a minimum of 10 years' experience).**

Maximum Points	Criteria
40	Lead Auditor CV's, qualification, and 10 years' experience
0	No Lead Auditor CV's, qualification and less than 10 years' experience

**Evaluation criteria 2:**

**Description: Service Provider must have at least 7 years of experience in ISO SHEQ External Auditing.**

Maximum Points	Criteria
30	Proof of company experience i.e. company profile must show minimum of 7 years' experience in ISO SHEQ external auditing
0	Company profile with less than 7 years' experience in ISO SHEQ external auditing

**Evaluation criteria 3:**

**Description: Service provider to provide 3 contactable references (with a letter head) of ISO SHEQ external Audit services in the last 3 years.**

Maximum Points	Criteria
30	Proof of 3 contactable references within the last 3 years (reference/testimonials, letter/PO/contract/completion letter must be attached)
0	Less than 3 contactable references.

## Pricing Instructions

1. The Bidder must price all items;
2. Rates are to include all costs with no unspecified cost to allow for a fair evaluation.
3. Payment will be made based on the deliverables (proven progress) for the services rendered/goods received.
4. Payment will only be made on the basis of invoices provided.
5. Offer to be valid for 30 days from the bid closing date.

<b>Year 1 (2023)</b>	<b>PRICE EX VAT</b>
<b>Description</b>	
<b>ISO 9001:2015, ISO 14001:2015 &amp; ISO 45001:2018 Document Review</b>	
<b>ISO 9001: 2015 Certification Audit</b>	
<b>ISO 14001:2015 Certification Audit</b>	
<b>ISO 45001:2018 Certification Audit</b>	
<b>ISO 9001: 2015, ISO 14001:2015 &amp; ISO 45001:2018 -Report Writing</b>	
<b>Follow Up Audit (1 day offsite)</b>	
<b>Annual certification /management fee</b>	
<b>Travel expenses</b>	
TOTAL FOR YEAR ONE (1) EXCLUDING VAT	
<b>Year 2 (2024)</b>	
<b>Description</b>	
<b>ISO 9001: 2015 – Surveillance Audit</b>	
<b>ISO 14001:2015 – Surveillance Audit</b>	
<b>ISO 45001:2018 – Surveillance Audit</b>	
<b>ISO 9001:2015, ISO 14001:2015 &amp; ISO 45001:2018 -Report Writing</b>	
<b>Follow Up Audit (1 day offsite)</b>	
<b>Annual certification /management fee</b>	
<b>Travel expenses</b>	
TOTAL FOR YEAR TWO (2) EXCLUDING VAT	
<b>Year 3 (2025)</b>	
<b>Description</b>	
<b>ISO 9001: 2015 – Surveillance Audit</b>	
<b>ISO 14001:2015 – Surveillance Audit</b>	
<b>ISO 45001:2018 – Surveillance Audit</b>	
<b>ISO 9001:2015, ISO 14001:2015 &amp; ISO 45001:2018 -Report Writing</b>	
<b>Follow Up Audit (1 day offsite)</b>	
<b>Annual certification /management fee</b>	
<b>Travel expenses</b>	
TOTAL FOR YEAR THREE (3) EX VAT	

TOTAL BID PRICE FOR 3 YEARS (YEAR 1,2 AND 3) EX VAT	
VAT	
TOTAL BID PRICE FOR 3 YEARS (YEAR 1,2 AND 3) INC VAT	

#### D. SPECIAL CONDITIONS

- a) Quotations to be returned to [tmathose@sansa.org.za](mailto:tmathose@sansa.org.za)
- b) The service provider shall commit to post support where and when required by SANSA.
- c) Contract will not be awarded unless supplier is registered on the Central Supplier Database. A supplier registration summary with a compliance tax status must be submitted with the proposal. Potential suppliers should contact SANSA should they require assistance in registering on the CSD) before the closing date of the bid.
- d) This RFP is part of the Supplier Development Programme (SDP). The recommended bidder will be required to sign the SDP agreement for shorter payment periods for EMEs.
- e) The offices of SANSA are situated at the following address:  
XXXXXXXXXXXXXXXX  
XXXXXXXXXX  
XXXXXXX  
XXXX

#### E. TIMELINES

The successful service provider must be in the position to provide the goods/service within 1 week after the purchase order has been issued by SANSA.

#### F. SUPPORTING DOCUMENTATION AND MINIMUM CRITERIA

In order to demonstrate their capacity and score points with respect to the criteria, tenderers should provide the following supporting documentation.

- a. A method statement of how the tenderer proposes to implement the project.
- b. 3 References including organisation name, contact person and contact numbers;
- c. Proof of specific goals must be submitted in order to qualify for preference points (specific goals).
- d. Quotation must reflect a cost breakdown, where applicable, prices quoted must be inclusive of VAT.
- e. All pages of quotation must be signed by the authorised person.
- f. SANSA has the right to withdraw any quotation at any time within the validity of the quotation.
- g. SANSA reserves the right to invite bidders to present their bid proposals for final decision or visit the bidders' premises as part of the evaluation process.

## G. DECLARATION

The undersigned, who warrants that he / she is duly authorized to do so on behalf of the enterprise:

- i) confirms that neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004;
- ii) confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- iii) confirms that I / we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest;
- iv) confirms that the contents of this questionnaire/forms (SBD 4) are within my personal knowledge and are to the best of my belief both true and correct
- v) accept that, in addition to cancellation of a contract, action may be taken against me should the Declaration prove to be false.
- vi) confirms that the bidder has read the General Conditions of Contract (GCC) and agree with the conditions. The GCC can be found on (<http://www.treasury.gov.za/divisions/ocpo/sc/generalconditions/> )

Signed

Date

Name

Position

Enterprise  
name

### BID CONDITIONS

#### 1. Disqualification

Please note that if a bid document is not filled in correctly or completely, or complied with the specification, or is delivered/send after the bid closing date and time, or the supplier is not registered on the CSD or supplier has a non-compliant tax status, then unfortunately that bidder will be disqualified. Please return this document with the required supporting documents.

#### 2. Bid Document Submission

Emailed tender documents will be accepted. However, the onus is on the tenderer to ensure that complete email documents have been received by the SANSA by the due date and time.

Please note that any alterations to the tender document other than filling in the tenderer's details and tender price will automatically disqualify the tenderer.

## COMPLIANCE WITH PROTECTION OF PERSONAL INFORMATION ACT, 2013 (ACT NO. 4 OF 2013) ("POPIA")

1. The Constitution guarantees citizens the right to privacy, including the right not to have the privacy of their communications infringed.
2. POPIA aims to promote the protection of privacy through the application of its guiding principles for the processing of personal information in a context-sensitive manner.

### **Committed to your Privacy**

3. SANSAS fully comprehends that your personal and company information is valuable to you; your privacy is just important to SANSAS. SANSAS commits to safeguarding and lawfully processing your personal information.

### **Purpose for Processing your Personal Information**

4. SANSAS collects, holds, uses and discloses your personal information mainly to provide you with access to its services. SANSAS will only process your personal information for a purpose you would reasonably expect, including:
  - Complying with any legal and regulatory requirements such as contract agreements, etc.
  - Confirming, verifying and updating your details.
  - Invoicing or paying you to ensure payment and tax compliance.
5. SANSAS may collect your personal information which may include your first name and last name, company name and its registration number, identity numbers, email address, physical or postal address, other contact information, banking details, etc.

### **Consent to Disclose and Share your Personal Information**

6. SANSAS may need to share your personal information, with third parties, to provide advice, and/or services. Where SANSAS shares your personal information, it will take all reasonable precautions to ensure that the third party will treat your personal information with the same level of protection as required by SANSAS.

### **Request and Access to your Personal Information**

7. Should you require further information on this or have any concerns about how your personal information is processed or used, you can contact SANSAS's Information Officer: Ms Sibongile Mazibuko on [popi\\_paia@sansa.org.za](mailto:popi_paia@sansa.org.za).
8. You can request access to the personal information SANSAS has on you at any time. If you think that SANSAS has outdated information, you may request to update or correct it. You can also opt-out and request the removal of your personal information at any time. If there are any lawful reasons for requiring SANSAS to retain any information, SANSAS will advise so.

9. PLEASE TAKE NOTE that your personal information is securely hosted on infrastructure / system managed by SANSAS. SANSAS assures you that your information will not be shared for any marketing or promotional purposes without your consent.

10. SANSAS will continue to manage, monitor, refine and develop policies, processes and systems. This will ensure that SANSAS takes every practical and reasonable step(s) to ensure data protection, is in line with POPIA.

**END**